

**Ninth Annual
International Performance Measurement, Attribution & Risk Conference
(PMAR™)**

AGENDA DAY ONE: MONDAY 11 JUNE 2018	
8:00 – 8:45	REGISTRATION & CONTINENTAL BREAKFAST WITH THE EXHIBITORS
8:45 – 9:00	WELCOME <i>David Spaulding, DPS, CIPM, The Spaulding Group, Inc.</i>
9:00 – 9:50	ESG <i>Gregoire Hug, WeeFin</i>
9:50 – 10:40	PERFORMANCE MEASUREMENT WORKFLOW <i>Bas Leerink, Ortec Finance</i>
10:40 – 11:10	MORNING BREAK
11:10 – 12:00	COMBINING RISK & RETURN: A LOOK AT IT IN PRACTICE <i>Mary Cait McCarthy, Credit Suisse</i>
12:00 – 13:00	LUNCH
13:00 – 14:00	UNDERSTANDING INVESTMENT DECISIONS THROUGH INSIGHTFUL FIXED INCOME ATTRIBUTION <i>Nick Sharp, Ph.D., MSCI</i>
14:00 – 14:50	DIETZ AWARD WINNER TOPIC PERFORMANCE DRAWDOWNS IN ASSET MANAGEMENT: EXTENDING DRAWDOWN ANALYSIS TO ACTIVE RETURNS <i>Daryl Bradford, CFA, CIPM, Acadian Asset Management Daniel Siliski, CAIA, Boston Partners Global Investors</i>
14:50 – 15:20	AFTERNOON BREAK
15:20 – 15:50	GUIDANCE ON BENCHMARK SELECTION <i>Anthony Howland, Teknometry</i>
15:50 – 16:20	LET'S DISRUPT. IT IS TIME <i>Mark Goodey, Dip IoD, Eagle Investment Systems</i>
16:20 – 17:00	PERFORMANCE JEOPARDY <i>Alex Spaulding, CIPM, The Spaulding Group, Inc.</i> Just like the popular game show this session will pit our contestant attendees against one another to see who knows more about performance measurement. Volunteers will compete for fame, fortune and glory - volunteers please!
17:00 – 18:00	COCKTAIL HOUR WITH THE EXHIBITORS



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AGENDA DAY TWO: TUESDAY 12 JUNE 2018

8:00 – 9:00	CONTINENTAL BREAKFAST WITH THE EXHIBITORS
9:00 – 9:10	WELCOME BACK/RECAP <i>David Spaulding, DPS, CIPM, The Spaulding Group, Inc.</i>
9:00 – 10:00	DISTRIBUTING PORTFOLIO ANALYTICS – WHAT CAN ASSET MANAGERS LEARN FROM NETFLIX? <i>Carl Bacon, CIPM; Neil Smyth, StatPro</i>
10:00 – 10:50	CREATING SYNERGIES TO TACKLE THE BURDEN OF REGULATORY REPORTING AND DATA GOVERNANCE <i>Bernd Fischer, Ph.D., IDS</i>
10:50 – 11:20	MORNING BREAK
11:20 – 12:00	FAST PERFORMANCE <i>John D. Simpson, CIPM The Spaulding Group, Inc.; Arjan Gort, PGGM Investments; Kaspar Jannings, Real Dania; Mary Cait McCarthy, CFA, FRM, Credit Suisse; Elske van de Burgt, Ortec Finance</i>
12:00 – 13:00	LUNCH
13:00 – 13:40	TECHNOLOGY: BRINGING TOGETHER ASSET OWNERS, CONSULTANTS AND ASSET MANAGERS <i>Matthew Bale, Risk First</i>
13:40 – 14:20	GIPS 20/20 UPDATE AND IMPLEMENTATION CHALLENGES <i>Ian McAra, CFA Institute</i>
14:20 – 15:00	RECENT DISCOVERIES IN RISK MANAGEMENT <i>David Spaulding, DPS, CIPM, The Spaulding Group, Inc.</i>
15:00 – 15:30	AFTERNOON BREAK
15:30 – 16:20	LEVERAGE & DERIVATIVES IN PERFORMANCE MEASUREMENT <i>John D. Simpson, CIPM The Spaulding Group, Inc.</i>
16:20 – 16:40	CONFERENCE CONCLUDES – RAFFLE PRIZES