



We found The Spaulding Group to be professional, knowledgeable and attentive throughout our GIPS® verification process. Starting with our initial contact, they were quick to respond to our questions and proactive in providing ample guidance on what was needed for verification. As a result, our verification went smoothly and our contacts at The Spaulding Group have continued to serve as a resource for us post-verification. We are pleased to be clients of The Spaulding Group and appreciate the expertise and professionalism of their staff.

Ken Anderson, CFA, CFP®
Senior Vice President